FORM D

1383806

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
JNIFORM LIMITED OFFERING EXEMPTION

OMB	ADI	יחנונ	17 A I

OMB Number: 3235-0076 Expires: August 31, 1998 Estimated average burden hours per form......16.00

SEC USE ONLY				
Prefix	Serial			
DATE RI	ECEIVED			

		<del> </del>			
Name of Offering ( check if this is an a	mendment and name has char	nged, and indicate change.	)		
Class B Common Stock, \$.001 par value	!				
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	X Rule 506	Section 4(6)	ULOE
Type of Filing:		□New Filing		X Amendment	
	A. BA	SIC IDENTIFICATION	DATA		
1. Enter the information requested about	t the issuer				77 <b>4 6 7 16 6</b> 10 6 7 <b>6</b> 7 7 8 6 7 9 9 6 9 6 9 6 9 6 9 6 9 6 9 6 9 6 9
Name of Issuer ( check if this is an ame	ndment and name has change	ed, and indicate change.)			
Fantasy Sports Ventures, Inc.					] : [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [
Address of Executive Offices	(Number and	Street, City, State, Zip Cod	ie) Telephone Number	(Inc 070	75829
1500 Broadway, Suite 810			(917) 547-8258		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, Sta	ate, Zip Code)	Telephone Number	(Including Area Code)	
Same as above			Same as above		
Brief Description of Business Digital fantasy news network					PROCESSE
Type of Business Organization					OFD 4 4 2007
X corporation	☐ limited partnership, alrea	ady formed	C	other (please specify	SEP 1 1 2007
☐ business trust	limited partnership, to b	e formed			THOMSON
Actual or Estimated Date of Incorporation	or Organization:	Month 10	<u>Year</u> <b>2006</b>		FINANCIAL
				K Actual	l Estimated
Jurisdiction of Incorporation or Organizati	,	Postal Service abbreviation			

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

RECEIVED

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	X Promoter	X Beneficial Owner	X Executive Officer	X Director	☐ General and/or Managing Partner
Full Name (Last Russo, Christo	name first, if individual)				
Business or Res	idence Address (Number and v, Suite 810, New York, New				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	X Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Perrigo, Matth Business or Res	ew idence Address (Number and S	Street, City, State, Zip Code)			
	, Suite 810, New York, New				
Check Boxes that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
•	name first, if individual)				
	idence Address (Number and Sie Circle, Naperville, Illinois				
Check Boxes that Apply:	Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
KFFL, Inc.	name first, if individual)				
	idence Address (Number and S , Suite F, Escondido, Califor				
Check Boxes that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Welland, Roy	name first, if individual)				
	idence Address (Number and Sect, #77, New York, New Yo		•		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Walker, Clay	name first, if individual)				
	idence Address (Number and S , Suite 810, New York, New				
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	X Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last Kamer, Evan	name first, if individual)				
	idence Address (Number and S	Street, City, State, Zip Code)			
	, Suite 810, New York, New	•			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	X Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Regal, Andrew	name first, if individual)				
Business or Res	dence Address (Number and				
1500 Broadway	, Suite 810, New York, New	York 10036			

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	☐ General and/or Managing Partner
	t name first, if individual)				
del Pilar, Willi		Street, City, State, Zip Code)		, <u>, , , , , , , , , , , , , , , , , , </u>	
	y, Suite 810, New York, New	· •			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner
Full Name (Las Doody, James	t name first, if individual)				
Business or Res		Street, City, State, Zip Code)			
	y, Suite 810, New York, New				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	☐ General and/or Managing Partner
	t name first, if individual)				
Lafferty, Patri		Street, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
	y, Suite 810, New York, New				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Boo	idence Address / Number and	Street, City, State, Zip Code)			
Dusiness of Res	Mence Maniess (Number and	once, City, otate, Zip Code)			

1.	Has the iss	suer sold, or	does the issu	er intend to				_	under ULOE			Yes No	x
2.	What is the	e minimum i	nvestment th	at will be a	cepted from	m any indivi	dual?					\$25,000	.00
3.	Does the o	ffering perm	it joint owne	rship of a si	ngle unit?							Yes X No_	
4. N/A	solicitation registered broker or o	n of purchas with the SE(	ers in conne	ction with s a state or s	sales of sec tates, list th	curities in the ne name of the	e offering. se broker or	If a person	to be listed	is an associat	ed person or	agent of a l	emuneration for broker or dealer ersons of such a
Full	Name (Las	t name first,	if individual	)					·				
Bus	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	, Zip Code)			•				
Nam	ne of Assoc	iated Broker	or Dealer						-	·			
			ed Has Solici k individual !							.,,,,			All States
[AL		[AK]	AZ	[AR]	[CA]	ICOI	(CT)	IDEI	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	-	IN	ĮIA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[MT	<u>.</u>	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	INCI	[ND]	[ОН]	[OK]	[OR]	[PA]
[RJ]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WA]	[WI]	[WY]	[PR]
Full	Name (Las	t name first,	if individual	)									
Bus	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	, Zip Code)							
Nan	ne of Assoc	iated Broker	or Dealer							· · · · · ·			
State	es in Which	Person List	ed Has Solici	ited or Inten	ds to Solici	t Purchasers							·
(Che	eck "All Sta	ites" or checl	k individual :	States)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	************							All States
[AL	]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]		[IN]	[[A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	7	[NE]	ĮNVĮ	[NH]	[NJ]	[NM]	[NY]	INCI	INDI	[ОН]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Las	t name first,	if individual	)									
Busi	iness or Res	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)						•	
Nam	ne of Associ	iated Broker	or Dealer		_								
State	es in Which	Person List	ed Has Solici	ited or Inten	ds to Solici	t Purchasers							
			k individual :										All States
[AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	{DC]	(FL)	[GA]	[HI]	[ID]
[IL]		[IN]	[[A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	7	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	נעדן	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

B. INFORMATION ABOUT OFFERING

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 12,000,000.00	\$ <u>2,780,000.00</u>
	X Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$ 12,000,000.00	\$ 2,780,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
offering ar	number of accredited and non-accredited investors who have purchased securities in this and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate er of persons who have purchased securities and the aggregate dollar amount of their on the total lines. Enter "0" if answer is "none" or "zero."		
•		Number	Aggregate
		Investors	Dollar Amount
			Of Purchases
	Accredited Investors	12	\$ 2,780,000.00
	Non-accredited Investors	0	\$ <u> </u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
sold by the	ng is for an offering under Rule 504 or 505, enter the information requested for all securities e issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first urities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amount
		Security	Sold
	Type of Offering		
	Rule 505		\$
•	Regulation A		\$
	Rule 504		\$
	Total		\$
securities i informatio	the a statement of all expenses in connection with the issuance and distribution of the in this offering. Exclude amounts relating solely to organization expenses of the issuer. The in may be given as subject to future contingencies. If the amount of an expenditure is not mish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	C	□ \$
	Printing and Engraving Costs	Ţ	□ \$ <u></u>
	Legal Fees		X \$ 40,000.00
	Accounting Fees	C	s <u></u>
	Engineering Fees	ſ	s
	Sales Commissions (specify finders' fees separately)	Ţ.	s
	Other Expenses (Identify) Blue Sky filing fees		X \$ 1,100.00
	Total		\$ 41.100.00

C. OFFERING FRICE, NOME	BER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS	
b. Enter the difference between the aggregate offering price g in response to Part C - Question 4.a. This difference is the			\$ <u>11,958,900.00</u>
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the If the amount for any purpose is not known, furnish an estin payments listed must equal the adjusted gross proceeds to the in</li> </ol>	mate and check the box to the left of the	estimate. The total of the	
	•	Payment to Officers,	Payment To
		Directors, & Affiliates	Others
Salaries and fees	□ s	□ s	
Purchase of real estate		□ <b>\$</b>	□ s
urchase, rental or leasing and installation of machinery and equipm	nent	□ s	□ s
Construction or leasing of plant buildings and facilities		□ s	□ s
Acquisition of other businesses (including the value of securities in n exchange for the assets or securities of another issuer pursuant to	<u> </u>	□ s	X \$ <u>7,200,,000.00</u>
Repayment of indebtedness	□ s	□ \$	
Working capital		□ s	_ X\$ <u>4,758,900.00</u>
Other (specify):		□ s	□ s
		□ s	□ s
Column Totals		□ s <u>o</u>	
Fotal Payments Listed (column totals added)		\$ 11,958,90	
	D. FEDERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersign an undertaking by the issuer to furnish to the U.S. Securities and Emon-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
Issuer (Print or Type)	Signature		Date
Fantasy Sports Ventures, Inc.			
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
		e Officer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

